

amed Insured: Web Address:					
Insured's FEIN:	Proposed Effective Date:				
Contact Name a	nd Phone Number				
Inspections:	( ) -				
Premium Audit:	( ) -				
Claims:	( ) -				
	Premium Information				
Total Annual Payroll	Premium \$				
Current Year:	<u>rremum ş</u>				
Prior Year:					
Prior Year:					
Prior Year:					
Prior Year:					
Operations	and Benefits				
Please provide a detailed description of the operation:					
Years in business? Hours of operation-	to # of Shifts				
Is there a driving/delivery exposure? ☐ Yes ☐ No	Radius of operations/travel: <pre></pre>				
If yes, what is frequency:   Daily   Weekly   Other:	How many drivers does the applicant have?				
Is a PUC/DMV filing required? ☐ PUC ☐ DMV ☐ N/A	Any group transportation of employees? ☐ Yes ☐ No				
Are vehicles company owned?   Yes   No	If yes, how provided? ☐ car ☐ Truck ☐ Van ☐ Bus				
If yes, are vehicles taken home? ☐ Yes ☐ No	# of employees transported per vehicle				
# Of vehicles? # Of drivers?	# of vehicles used to transport				
Vehicle/fleet maintenance program? ☐ Yes ☐ No	Frequency: Daily Weekly Monthly				
If yes, who does the servicing?   Outside vendor   In-house mechanisms	anics Other:				
Do employees use personal vehicles for company business?   Yes   No	Do any employees work from home?   Yes   No				
Any out of state, international or overnight (within state) travel?	☐ No List the # of employees who live or work out of state:				
If yes, please provide details -	Live Work				
Why/purpose?					
Who will travel?					
Where?					
Duration?					
Frequency?					
# of employees: Full time Part-time Seasonal					
Volunteers	(Verify number is consistent with the number on Acord App)				
# of W-2's issued – Last year Previous year					
Any day laborers or temporary/employee leasing? ☐ Yes ☐ No	How are employees paid? ☐ Hourly☐ Piece rate☐ Commission☐ Flat salary				
If yes, please provide details on separate page.	☐ Other:				
% of union employees % of non-union	Paid Sick Leave? ☐ Yes ☐ No				
Actual average hourly wage for employees in governing class \$/hour					
Retirement / Pension plan?  Yes No Does employer contribute?	<u> </u>				
Group medical provided? ☐ Yes ☐ No					
Group incurcal provided:   Tes   NO	% of employees enrolled				
If yes, name of healthcare provider	% of employees enrolled % paid by employer				

Are you currently participating in a MPN (Medical Provider Network)?					
CPR training provided? ☐ Yes ☐ No		RTW Program? ☐ Yes ☐ No			
# of employees certified?		Does it include salary continuation	? □Yes □No		
Has the ownership of the applicable entity changed within the past 5 years	rs? 🗌 Yes 🛭	,	1 103 11.0		
If yes, please provide details:		_			
If yes, please provide details.					
<u></u>					
	anlovee Se	election - Claims			
			□ Yes □ No		
		drug testing?			
		dent drug testing?			
Pre/post employment Physicals? ☐ Yes ☐ No Orthopedic back testing? ☐ Yes ☐ No	MVR Chec	aring tests?	☐ Yes ☐ No		
			<del>_</del>		
Formal job descriptions on file? Yes No		ave a formal written accident report? [			
Are personnel files documented for pre-existing injuries? Yes No Average claim reporting time frame		set procedures for reporting claims?	☐ Yes ☐ NO		
		change of labor? Yes No	Cubaidian		
Is job specific training provided?  Yes No	If yes, please explain ☐ Another business ☐ Subsidiary ☐ between departments ☐ Other:				
Employee Orientation Program? Yes No		tween departments			
If yes, is the orientation		. = 4			
Supervisor to Employee ratio - Better than 4-1 5-1 6-1 Subcontractors used? Yes No If yes, for what purpose?	<u> </u>	>7-1			
	П м -				
If yes, are certificates of insurance obtained and kept on file? Yes					
Independent contractors used? ☐ Yes ☐ No ☐ If yes, for what purpose If yes, how are they paid? ☐ 1099's? ☐ Other? Please explain	se?				
Safety Program and Organization	n – Work	promises and Environment	<b>.</b>		
Are owners active in daily operations? Yes No		hey excluded from coverage?  Yes			
Active injury & illness prevention program? Yes No		ntrol services been performed in the la			
Active safety incentive program?		HA visited or cited your business in the	,		
If yes, does it encompass all employees?		If yes, please provide explanation on separate page.			
What type of incentive?		neetings conducted? Yes No			
Do employees receive safety training/orientation?  Yes No		If yes, how often? ☐ Daily ☐ Weekly ☐ Monthly ☐ Quarterly ☐ Other:			
1. Yes/15 the training Trainiary Decamented Thornary					
Do you have a safety director or risk manager?  Yes No Name and title:  If yes, is the position full time or an additional responsibility of another employee?					
· · · · · · · · · · · · · · · · · · ·					
MSDS (Material Safety Data Sheets) available for all chemicals and products used? Yes No N/A  Any material handling exposures? Yes No If yes, please explain					
Any lifting exposures? ☐ Yes ☐ No	Forklift train	rklift training provided?			
If yes, ☐ <25 lbs. ☐ 25-40 ☐ 40+ If yes, annual certification? ☐ Yes ☐ No					
If 40+, manual lifting or with assistance? Please explain					
Is all machinery/equipment properly guarded? ☐ Yes ☐ No ☐ N/A	Any use of Baler equipment?  Yes No				
Written Lock out / tag out / block out procedures in place?☐ Yes ☐ No☐	N/A Cond	N/A Condition of equipment? New Good Average			
Respiratory program in place? 🗌 Yes 🔲 No 🔲 N/A	Are	Are all equipment operators trained/ certified? ☐ Yes ☐ No ☐ N/A			
What is the maximum height at which you will work?	Pers	Personal protection equipment provided?  \( \text{Yes}  \text{No}  \text{N/A} \)			

What is used? ☐ Ladder ☐ Scaffolding ☐ Scissor lifts ☐ N/A		If yes, strict enforcement of utilization? ☐ Yes ☐ No					
If scaffolding used, does the insured build their own?   Yes   No		No	What types of PPE?				
Is the building / premises - ☐ Owned or ☐ Leased?			# Of years at current location?				
Condition of premises?   Excellent   Very good   Average			Age of building occupied? year(s)				
	Agricu	ulture -	- Farming				
Is harvesting mechanized or manual?							
Do you use contracted labor? ☐ Yes ☐ No Is housing provided? ☐ Yes ☐ No							
If yes, % of use?		If yes	If yes, # of employees housed				
Any seasonal workers used for operations?							
If yes, provide details of when season begins and er	nds, # of seaso	nal emplo	yees hired, and if same employees used each sea	ason			
Are employees transported by any vehicles on or off th	e premises?	] Yes □	No If yes, please explain on separate page.				
Any use of pesticides or fertilizers?  Yes No		Any crop	o dusting operations?				
If yes, applications by Employees? Outside	Vendor?	If yes	s, services provided by Employees? Outside	de Vendor?			
Do any family members work in operation?   Yes	] No	Any wor	k off premises? $\square$ Yes $\square$ No $\square$ If yes, please e	xplain on separate page.			
Dairy Farms:							
What is the size of dairy herd?		Number	of Bulls over 3 years old?				
Does risk grow their own feed?  Yes No		Does ris	k deliver any of their own milk products?   Yes	□ No			
Is milking barn – ☐ Flat? ☐ Elevated?		Protectiv	ve Barriers?    Yes    No				
Average number of milkings per day?			Do any employees conduct or complete work on sump pumps?   Yes   No				
Are employees allowed to enter stem pipes around lago							
Are proper safety procedures in place for working near							
Any confined spaces exposures?  Yes No If y	es, please prov	ide detail	s on separate page – include copy of written proc	edures and details of			
Confined Spaces Training.							
Automotive Services							
Any towing services provided?	☐ Yes ☐ No		Any road repair assistance?	☐ Yes ☐ No			
If yes, any contract towing?	☐ Yes ☐ No		If yes, 24 hour exposure?	☐ Yes ☐ No			
Is there a mini-market on premises?	Yes No		Any fueling operations?	☐ Yes ☐ No			
If yes, any sales of Alcoholic beverages?	☐ Yes ☐ No A		Any security/surveillance cameras on premises?	☐ Yes ☐ No			
<u> </u>	Yes No	,	Any test driving of customers' vehicles?	☐ Yes ☐ No			
Is cashier's booth bullet proof?	cashier's booth bullet proof?						
Access to Freeway?							
Are employees ASE trained and certified?  Yes No If yes, how many employees?							
Is there a car wash on the premises? If yes, Full Service, Self Service, or Automated?							
Any work performed on trucks over 1 ton? Any Split Rim work performed?							
Number of service bays: Is tire repair or installation performed? If yes, what percentage? Any tire Recapping							
performed?							
Are spray booths mechanically ventilated & Air Quality District certified? Personal protective equipment provided and usage enforced							
Is there a formal written respirator program? Respirators & filters approved/certified by OSHA?							
Is there a formal written respirator program?							
Are paints, cleaning agents, and flammable fluids properly stored? Is there an eye wash and body wash facility?							
Are routine scheduled inspections & maintenance on shop equipment performed?							

Contractors											
Contractors license nu	ontractors license number? Type of License:										
							xperience in trade?				
	timated annual gross sales? Estimated # of jobs per year?										
Percentage of work su	ub-cont	racted out? %	What	type?							
		d: ☐ Check annually?									
Average # of certifica	tes coll	ected annually?			Avera	ge # of	Waivers	s of Subrogation n	eeded?	<u> </u>	
		ed in each of the follow	ing oper	ations (must equal	100%	for each	າ):	Ti .			
1) New Constru				Remodeling						Repair	
2) Commercial				/Condos/Tract Home						m Homes	
3) Interior		Exter	or	If exterior work	done,	what is	the ma	ximum height exp	osure?	<u> </u>	
Any use of cranes, bo	oms or	similar heavy construc									
Any work below grade	e? 🗌 '	Yes 🗌 No	Ma	x Depth in feet				%	of tota	l work	
Any confined spaces	exposur	res? 🗌 Yes 🔲 No	If yes, p	lease provide detail	ls on s	eparate	page -	- include copy of w	ritten ر	procedures and detail	s of
Confined Spaces T	raining.	·									
Any work involving as	bestos,	hazardous product ab	atement	, chemical/petroleui	m prod	ducts, U	SL&H, ι	underground tank	or pipe	replacement?	
☐ Yes ☐ No I	if yes, p	olease explain									
Does this risk conduct	t work f	for the government or	city mun	icipality?	□No						
Is the applicant involv	ed in "	Wrap Up" or "OCIP" pr	ojects	☐ Yes ☐ No If	yes, p	lease pr	ovide p	ercentage of total	payroll	dedicated to these	
projects, and advise of	detailed	procedures on how ap	plicant o	letermines employe	e split	betwee	n these	projects and other	er contr	acts/projects (not	
Involving "wrap up" o	r "OCIF	o".									
Indicate % of work co	onducte	ed in each of the follow	ing oper	ations or Mark not a	applica	ble -	N/A				
	_						·				
	_										
Blasting	_	Drilling		Light Pole Work			Demo	lition		Tunneling	
Grading		Wrecking		Multi Story Buildin	ıgs		Gas M	lains		Crane Work	
Asbestos		Highway Work	_	Scaffold set-up	_		Roofin			Concrete Tilt-up	
Sewer		Exterior Framing	_	Structural Steel		_		e Work		Excavation	_
Supervisory only		Street/road work	_	Spray painting		_		Sea Walls			_
				Hotel/N	Mote	/					
Number of guest roor	ns?	Ro	om rate:				00+	Rent rooms -	Daily [	☐ Weekly ☐ Month	lv
		ervice?  Yes  No							/ _	,	,
		☐ Yes ☐ No Does						Rar or Loungo	Aro. 2	□ Vos □ No	
		Yes No If			i vice:	<u> </u>	INC	bai of Lourige	Al Ca:		
					ning o	r rotatin		Vas. 🗆 Na			
		oving of furniture?			ping o	TOLALIII	ig: 🗀	res 🔲 NO			
If yes, how often and # of employees involved in process?  Janitorial Contractors											
Charles and a second state of the		in the College of the		_							
	posures	in the following areas	:	☐ Education Fa		5		ursing Homes		Apartment house	
Hospitals		Airports		Office Buildin		Sto			☐ Fire/Flood/Restoratio		
Government		Museums	<u> </u>			Ho	☐ Hotels ☐ Manufacturing Plants		ants		
Indicate % of services provided (must equal 100%):											
General		Chimnov clooning		Dobric Cla	aring			Exterior window cl	oanina	above 1st floor	
cleaning*		_ Chimney cleaning		Debris Cle							
Industrial cleaning	-   -	_ Ceiling Tile cleaning	•	landscapir		ning		Heating, A/C ventil Aircraft service and			
Carpet Cleaning	-   -	Elevator maintenand		Parking lo							n/oto
Snow removal		Maid/housekeeping		Fire/flood						ds/filters/grease traps	speic
Pest control		_ Floor waxing and ref		Crime sce		•	•	Pressure or steam			
* General Cleaning includes operations such as vacuuming, dusting, wastebasket trash pick up, floor and rug cleaning, restroom clean-up											

Landscaping					
Any tree trimming performed that is off the grou	ınd? Yes No	Any boulder or tree removal performed?	☐ Yes ☐ No		
Any use of tractors, loaders or similar equipmen	t? Yes 🗌 No	Any highway or median work conducted?	☐ Yes ☐ No		
Any use of chippers, mulchers, cherry pickers, b	ooms or other similar equip	oment? 🗌 Yes 🔲 No			
If yes, please explain					
Any use of pesticides or fertilizers?					
If yes, is the application completed by - 🔲 E	Employee?   Outside Ven	dor?			
Any debris removal or land clearing activities?	☐ Yes ☐ No				
If yes, please explain					
	Manufacturing	– Machine Shops			
Any punch press or press brake machinery/equi	oment? 🗌 Yes 🗌 No	Machine Guarded: ☐ Point of operation ☐ Drive M	lechanism		
Age of machinery: ☐ <2 yrs ☐ 2-5 yrs ☐ 5-	·10 yrs 🔲 10+ yrs	Accessible moving parts guarded on machinery/equip	ment? 🗌 Yes 🗌 No		
Types of machines (must equal 100%) - Heavy Mid Light Any Computer Network Controlled (CNC) machinery?   Yes  No					
% of off-premise operations: If yes, wher	e/what for?				
Is building properly ventilated? ☐ Yes ☐ No	Is building properly ventilated? ☐ Yes ☐ No      Is proper dust collection system in place? ☐ Yes ☐ No				
Restaurants					
Entertainment provided?	Yes No	Bar or separate lounge area?	es 🗌 No		
	Yes 🗌 No	Any catering? ☐ Yes ☐ No			
Number of: Hosts Waitpersons	Bartenders	If yes, radius of operations: miles %	of exposure		
Valet Busboys Cooks Any delivery?					
Average price of entrée?   <\$5   \$5-\$15	] \$15+	If yes, radius of operations: miles % of expe	osure		
Servicing, cleaning of hoods/filters/grease traps or related systems provided by:   Outside vendor   Employees					
Retail / Wholesale					
Type of Merchandise?					
Gross Receipts: Wholesale %	Retail %	Warehousing? ☐ Yes ☐ No			
Any repacking or repackaging operations?   Yes  No					
If yes, please explain operations:	-				
Assembly exposure?					
If yes, please explain exposure:					
Any distribution exposure?  Yes No If yes, by common carrier or does insured have a trucking exposure? Please explain on separate page.					

Trucking					
Type of Authority: a) ☐ Common Carrier ☐ Contract Carrier ☐	Private Brokerage Exempt				
b) Regular Route Irregular Route					
Carrier Operations: California Only Interstate					
Length of Haul with Total % = 100%:	-				
Under 50 Miles%	50 – 200%	201 – 300%			
301 – 500%	501 – 1,000%	Over 1,000%			
Filings: DOT# PUC# DMV/MCP#	☐ Not Applicable				
Please Check the Questions and Attached the Applicable Data:					
Motor Carrier Identification Report, MCS-150: ☐ Attached or ☐ Not App	icable				
Cargo Classification:   See attached MCS-150 or   See below (check a	that apply):				
☐ General Freight ☐ Logs, Poles Beams, Lumber ☐ Liquids/G	ases Grain, Feed, Hay	Chemicals			
☐ Household Goods ☐ Building Materials ☐ Intermod	al Containers 🔲 Coal, Coke	☐ Commodities Dry Bullion			
☐ Metal Sheets, Coils, Rolls ☐ Mobile Homes ☐ Passenge	s	☐ Refrigerated Food			
☐ Motor Vehicles ☐ Machinery, Large Objects ☐ Oilfield E	uipment 🔲 Garbage, Refuse, Trash	n 🔲 Beverages			
☐ Driveway/Towaway ☐ Fresh Produce ☐ Livestock	☐ U.S. Mail	☐ Paper Products			
☐ Other					
<b>Drivers:</b> a) Number of Drivers b) Number of Owner/O	perators used				
- Percentage where the Motor Carrier will provide workers' compensation for the	e Owner/Operators%				
- Percentage where the Motor Carrier will agree with the Owner/Operator that	the Owner/Operator				
assumes the responsibilities of an Employer for the performance of work:	, D				
c) If Owner/Operators used, please attach copy of contract:   Attached or	☐ Not Applicable				
d) Number of company drivers with Motor Carrier at least 12 months:					
Number of Owner/Operator with Motor Carrier at least 12 months: or	☐ Not Applicable				
e) Number of Non-Union: Union:					
f) Do the drivers load and unload their trucks? $\square$ No $\square$ Yes (please provide	e detail of the types of materials loaded/u	nloaded			
and any equipment used:					
Is the applicant enrolled in the DMV Pull Program? ☐ Yes ☐ No If so	how often?				
Is the applicant enrolled in the CHP BIT Program?   Yes   No					
Note: All Information provided is subject to verification by way of an underwriting survey or inspection. XPT Specialty must be notified of any significant change in operations or payroll. Terms of insurance coverage may be canceled for misrepresentation or inaccurate information.					
Signature of Applicant:	Date:				